



Related Reports

Regional Residential Building

Trends and prospects in demand and supply for residential building in regional areas. The service is available for New South Wales, Victoria and Queensland. Published twice yearly in June and December.

Work Done Forecasting

This service provides two-year forecasts of 'work done' expenditure for non-residential and residential building by State. Quarterly forecasts are updated every May and November. These forecasts are intended to more accurately capture actual expenditure on building materials and labour than does commencement data. Annual.

Residential Property Prospects: Australian Capital Cities 2013 – 2016

Annual publication which forecasts residential property prices for all major cities. Includes May report and December update.

Residential Land Market Outlook for Demand and Supply 2013 – 2018

Analyses the 5 year outlook for for broadhectare land, housing demand, dwelling commencements, and lot production trends. Available for 7 major metro areas.

Inner City Apartments 2013 – 2020

Detailed analysis and forecasts for inner city apartment markets, available for Sydney, Melbourne and Brisbane.

Medium and High Density Dwellings in Sydney Suburbs 2013 – 2018

Analysis and forecasts for medium and high density dwellings across inner, middle and outer ring suburbs.

Engineering Construction in Australia 2012/13 – 2027

Detailed forecasts for 12 categories of engineering construction activity, by state annually for five years. Provides public and private sector funding, contractor versus day labour work. Annual.

For specialised reports on infrastructure and engineering construction, please refer to the Infrastructure and Mining brochure.



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BIS Shrapnel is a fully Australian owned company. The company has developed specialist knowledge in the following areas:

- > Economics
- > Building Forecasting
- > Residential Property
- > Commercial Property
- > Infrastructure, Mining & Engineering
- > Maintenance
- > Forestry
- > Household Appliances & Power Tools
- > Foodservice
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Building Forecasting Subscription Services 2013



BUILDING FORECASTING

The building industry continues to experience large cyclical fluctuations. What drives these cycles? What is the underlying level of demand in each building sector? What are the implications of the forecasts for your business?

BIS Shrapnel draws on a wealth of experience and expertise to provide its building forecasting services.

The building forecasting team undertakes detailed analysis of both residential and non-residential building activity and projects, and consults with a wide range of industry participants to help shape our forecasts.

BIS Shrapnel's fundamental methodology is to evaluate supply and demand for each building sector. Each sector is evaluated from a state and regional perspective, in order to identify the key economic and demographic forces that will shape the outlook for activity. This analysis draws on BIS Shrapnel's expertise in analysing residential and commercial property markets, mining and infrastructure sectors, and the wider economic environment.

BIS Shrapnel's flagship building forecasting services are *Building Industry Prospects* and *Building In Australia*. A number of corollary services are identified on the reverse of this brochure. In addition, the building forecasting team can provide market forecasts and analysis that is tailored to your needs through our private consultancy services.

Building Industry Prospects – the next 18 months

Monitors developments affecting the building industry, with forecasts of both dwelling and non-dwelling building activity for the next 18-months at the national and state levels.

Annual subscription includes:

■ Monthly Bulletin (10 issues)

Discusses current market conditions and prospects for:

- Houses and other dwellings
- Alterations and additions to dwellings
- Housing finance
- Commercial and industrial building
- Social and institutional building.

■ Business Forecasting Conference – Building briefing

Two attendances to the Building briefing, held in March and September in mainland capital cities. The conferences provide a detailed briefing of the factors and trends that will influence building activity.

■ Subscriber Enquiry Service

You may speak directly to our consultants about specific issues affecting your business.

■ Online Service

Online subscribers can download the monthly *Building Industry Prospects* bulletins (PDF), forecasts (Excel) and conference presentations (PPT) from BIS Shrapnel's website. This access allows the reports and forecasts to be more readily accessed within your company. Includes regular email alerts with commentary on ABS building data releases.

Building in Australia – the next 5 to 15 years

Analyses medium to long-term prospects for the building industry. This annual report published in June, provides a detailed outlook for building activity over the next 15 years. The annual forecasts are intended to capture the timing of the next building cycle. The long-term forecasts highlight the underlying fundamental trends expected in the building industry.

The report includes:

■ Forecasts of building activity within the dwelling, non-dwelling and alterations and additions sectors nationally and by state.

■ Forecasts annually for the next five years; thereafter two 5-year average forecasts are provided.

■ Online Services

Includes the hardcopy report, with online access to download report chapters (PDF), tables with report forecasts (Excel) and graphs (PPT). Includes December Update with revised 5 year forecasts for all sectors.

Private Consultancy Services

BIS Shrapnel can provide forecasts and analysis of building activity and markets that are designed for your specific needs. We undertake a wide range of services:

- Provision of an expert opinion for a prospectus or information memorandum.
- Assessment of market size and forecasts for a specific product or service, drawing on BIS Shrapnel's detailed market research program.
- Tailored reports for board meetings and management guidance, which provide a regular summary of trends and prospects.

– Presentations to the company board or management, providing an opportunity for discussion of market outlook and strategic issues.

Contact us to discuss your particular needs, and we will outline the options and provide you with a proposal and costing for the service.

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Building Industry Prospects	\$4,290	\$2,750
extra copy	\$2,255	\$1,430

Building in Australia 2013 – 2028	\$5,115	\$3,850
extra copy	\$1,760	\$ 880

NB: Online subscribers also receive the hardcopy reports. Prices include GST.

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